

000027

2019-038

# 2019

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## 1

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	40	2026	40 2026
	0755-83684138		0755-83684138
	ir@sec.com.cn		ir@sec.com.cn

## 2

	10,386,152,060.23	7,980,875,405.52	30.14%
	1,032,242,134.41	537,036,825.69	92.21%
	915,470,805.05	519,508,115.70	76.22%

	1,962,455,578.84	910,247,158.09	115.60%
/	0.2604	0.1355	92.18%
/	0.2604	0.1355	92.18%
	4.20%	2.49%	1.71
	89,843,767,109.29	85,073,895,248.88	5.61%
	26,483,899,637.75	24,074,231,815.25	10.01%

## 3

		109,413			0
10					
		47.82%	1,896,000,775	0	
		25.02%	991,741,659	0	
		2.28%	90,572,469	0	
		0.95%	37,842,373	0	
		0.89%	35,275,900	0	
		0.45%	17,878,470	0	
		0.40%	15,825,307	0	
500		0.36%	14,227,646	0	
		0.32%	12,600,000	0	
500		0.26%	10,130,226	0	
			378,200		
		15,447,107	15,825,307		

## 4

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2019	19	G2	111084.SZ	2029 06 24	115,000	4.15%
2019	19	G1	111077.SZ	2029 02 22	165,000	4.05%
2018	18	Y1	112806.SZ	2021 11 29	300,000	4.65%
2018 ( )	18	01	112713.SZ	2023 05 23	200,000	4.80%
2017	17	G1	112617.SZ	2022 11 22	100,000	5.25%
2017 ( ) ( )	17	01	112615.SZ	2022 11 20	120,000	5.25%
2017 ( ) ( )	17	02	112616.SZ	2022 11 20	80,000	5.20%+ 17 02 5.20%

2

	66.52%	67.69%	-1.17%
EBITDA	3.18	2.73	16.48%

1

2019	5.0%	4.4			2019	3.4
3,028		3.31%	5.97			
2019		103.86			2019	10.32
	0.2604	2019	6		898.44	
264.84						
2019			162.35			1.84%
91.43	30.10		15.44		11.97	6.89
	6.52				261.16	

2

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1						
2017			22			
23			37			
2019	1	1				
2						
	2019				[2019]6	

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